



ENERGY & MINERAL DEVELOPMENT QUESTIONNAIRE

PRINCIPAL#1's INFORMATION				PRINCIPAL#2's INFORMATION			
Principal's Name:				Principal's Name:			
Company Address:				Address:			
Phone :		Fax:		Phone :		Fax:	
Email:				Email:			
Company Name:				Company Name:			
Type of Ownership/Company:				Type of Ownership/Company:			
Is this the sole asset of the borrowing entity? If no, what other assets are there?				Is this the sole asset of the borrowing entity? If no, what other assets are there?			
Net Worth:		Liquidity:		Net Worth:		Liquidity:	
# of Energy Development Projects Completed:				# of Energy Development Projects Completed:			
PROJECT DESCRIPTION							
Energy or Mineral Type:		<input type="checkbox"/> Oil/Gas <input type="checkbox"/> Biofuel <input type="checkbox"/> Tidal Power <input type="checkbox"/> Coal <input type="checkbox"/> Metals		<input type="checkbox"/> Geothermal <input type="checkbox"/> Hydroelectric <input type="checkbox"/> Wind Power <input type="checkbox"/> Precious Stones: _____ <input type="checkbox"/> Other Mineral Types: _____		<input type="checkbox"/> Nuclear <input type="checkbox"/> Solar Power <input type="checkbox"/> Other Energy Type: _____ <input type="checkbox"/> Precious Metals: _____	
Estimated Length of Project:							
Estimated Capacity:							
If Development has begun, indicate % completed:							
Development Soft Costs:		Development Hard Costs:		Land/Lease Costs:			
Total Development Costs:		Cash in Project:		Equity in Project:			
Seeking Equity?:		Desired Equity Type:		Permits Granted?:			
Legal Description:							
TO SUBMIT YOUR REQUEST				FOR A PRELIMINARY REVIEW, PLEASE SEND THE FOLLOWING ITEMS			
Please type the answers to the requested information and submit this Questionnaire via email at: processing@1stamcapital.com Please also forward the requested documents on the checklist provided via email to: processing@1stamcapital.com Name of Person Submitting Request: Company of Person Submitting Request: Phone # of Person Submitting Request: Email of Person Submitting Request:				<input type="checkbox"/> Project Description (Including Executive Summary, Business Plan and/or Project Pro Forma)			
				<input type="checkbox"/> Last 3 yrs Income & Expense Statements & Taxes (or Projected Statements for 3 yrs.)			
				<input type="checkbox"/> YTD Profit & Loss Statement			
				<input type="checkbox"/> Land Lease or Purchase Contract			
				<input type="checkbox"/> Equipment Requirements Documentation			
				<input type="checkbox"/> Geological Reports—If Completed			
				<input type="checkbox"/> Title Report-Including Mineral Right Ownership			
				<input type="checkbox"/> Development Budget & Schedule			
				<input type="checkbox"/> Royalties Due			
				<input type="checkbox"/> Electronic Photos of Project			
				<input type="checkbox"/> Resume of Owner(s), Partner(s), Applicant(s), Investor(s) and Management			
<input type="checkbox"/> Recent Financial Statement of Owner(s), Partner(s), Applicant(s), Investor(s)							
<input type="checkbox"/> Equity Proposal							